

Capital Transmission supports ELCA, the leading independent Swiss IT services company, in its development and external growth strategy through a mezzanine financing



Created in 1968 and based in Lausanne, ELCA is the leading independent Swiss IT services company. With more than 1'700 employees, the majority of whom are engineers, the ELCA Group is the preferred partner of companies and public institutions in the development of their IT solutions.

ELCA offers a wide range of services to its customers, in particular in the fields of software development and implementation, IT infrastructure maintenance, and cloud services via its Swiss sovereign cloud offering.

Capital Transmission's mezzanine financing will enable the ELCA Group to continue its dynamic development, both organically and through external growth operations.

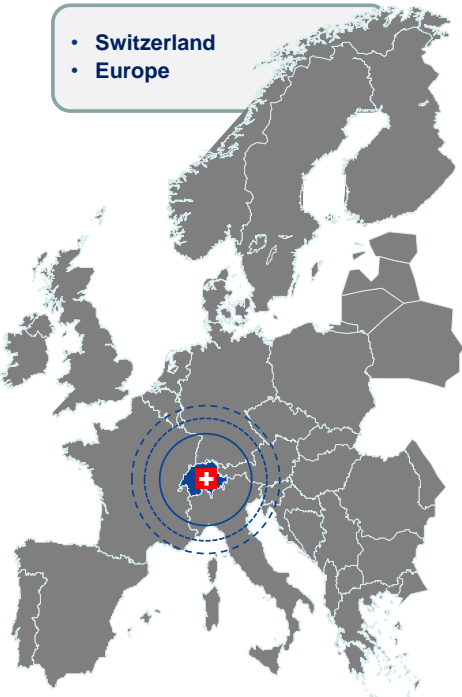
About Capital Transmission

Capital Transmission is an investment company founded in 2008, based in Geneva (Switzerland), whose objective is to assist companies and entrepreneurs by providing equity and quasi-equity contributions, for amounts ranging from CHF 0.5 million to CHF 15 million.

The mission of Capital Transmission is to create lasting added value. In a balanced risk approach, the team invests in profitable mature companies, in Switzerland and France.

As a member of the BCGE group, whose equity it invests, Capital Transmission benefits from the solid expertise of a renowned institution.

Our investment criteria

<p>Target</p> <ul style="list-style-type: none"> Strong financials with sound profitability Proven management in place 	<p>Geography</p> <ul style="list-style-type: none"> Switzerland Europe 	<p>Investment Vehicle</p> <ul style="list-style-type: none"> Investment vehicle of c. CHF 120 mios Not structured as a fund Great flexibility regarding exit considerations (5 to 10 years)
<p>Sector / Industry</p> <ul style="list-style-type: none"> Opportunistic approach 		<p>Ticket Size</p> <ul style="list-style-type: none"> CHF 0.5m to CHF 15m per transaction
<p>Investment Tools</p> <ul style="list-style-type: none"> We invest across the capital structure Equity Convertible and non-convertible bonds Mezzanine loan 		<p>Solutions</p> <ul style="list-style-type: none"> Transmission (OBO, MBO, MBI, spin-offs, acquisitions) Capital increase (expansion, build-up) Shares buy-back