

Capital Transmission is participating in the acquisition of Truninger-Plot24 AG, a multi-faceted expert in content services for the Swiss real estate and construction sector (RE&C)



**TRUNINGER
PLOT24** BIG PROJECTS
SINCE 1926

The company was founded in 1926 as a specialist in the printing and graphic reproduction of construction plans. It has been managed since 2003 by Tobias Hauri, who has transformed it by focusing on digitisation, real estate and construction.

Today, Truninger-Plot24 AG is Switzerland's most multi-faceted expert in content services for the real estate and construction sector (RE&C). Its main strength is its Platform-as-a-Service (PaaS) solution, which enables its clients to manage their construction project information from start to finish, from design to construction, in digital and printed form.

Truninger-Plot24 AG serves high-profile clients in the construction and infrastructure industry.

Capital Transmission is participating in the acquisition of Truninger-Plot24 AG as a minority shareholder.

About Capital Transmission

Capital Transmission is an investment company founded in 2008, based in Geneva (Switzerland), whose objective is to assist companies and entrepreneurs by providing equity and quasi-equity contributions, for amounts ranging from CHF 0.5 million to CHF 15 million.

The mission of Capital Transmission is to create lasting added value. In a balanced risk approach, the team invests in profitable mature companies, in Switzerland and France.

As a member of the BCGE group, whose equity it invests, Capital Transmission benefits from the solid expertise of a renowned institution.

Our investment criteria

<p>Target</p> <ul style="list-style-type: none"> Strong financials with sound profitability Talented management in place 	<p>Geography</p> <ul style="list-style-type: none"> Switzerland Europe 	<p>Investment Vehicle</p> <ul style="list-style-type: none"> Investment vehicle of c. CHF 95 mios Not structured as a fund Great flexibility regarding exit considerations (5 to 10 years)
<p>Sector / Industry</p> <ul style="list-style-type: none"> Opportunistic approach 		<p>Ticket Size</p> <ul style="list-style-type: none"> CHF 0.5m to CHF 15m per transaction
<p>Investment Tools</p> <ul style="list-style-type: none"> We invest across the capital structure Equity Convertible and non-convertible Bonds Mezzanine Loan 		<p>Solutions</p> <ul style="list-style-type: none"> Transmission (OBO, MBO, MBI, spin-offs, acquisitions) Capital Increase (expansion, build-up) Shares buy-back